One-Stop-Shop The future of Hosting Business?

Microbusinesses

Enterprise category	Persons employed	Turnover or	Balance sheet total
Medium	< 250	≤€50 m	≤€43 m
Small	< 50	≤€10 m	≤€10 m
Micro	< 10	≤€2m	≤€2 m

- Companies that employ less than 10 employees
- Make less than €2 million per year
- There are over 100 million of them worldwide and over 2 million in Germany
- 95 % of US Businesses and ~80% of EU Businesses are in this market-size

Who is serving this target group?

Website: Hosting Companies, Website Builders, Agencies, Web Professionals	Software: Lokal IT Companies, IT Stores Cash&Carry Stores	Advertising: Local Newspaper, Yellow Pages, Agencies	Loans, Insurance: Banks Insurance Companies
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>> Local Companies prefer to buy local if it is possible

Microbusinnesses need help

The digital world is complex and complicated

- How do I build a website?
- Which accounting software is right?
- Does it work with my website?
- How do I deal with online reviews?



Status Quo



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Status Quo

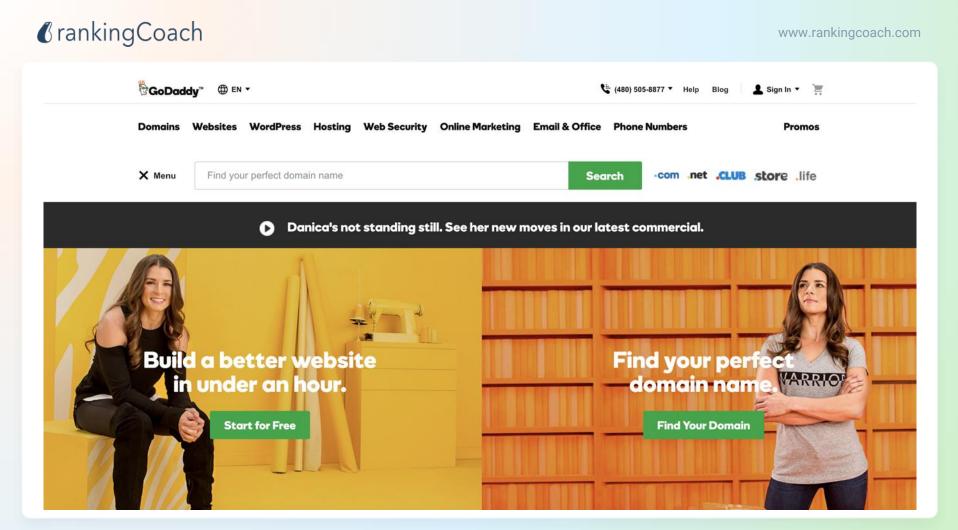
- Multiple softwares from different distributors
- Too many logins
- Separate supports for each one
- Time consuming

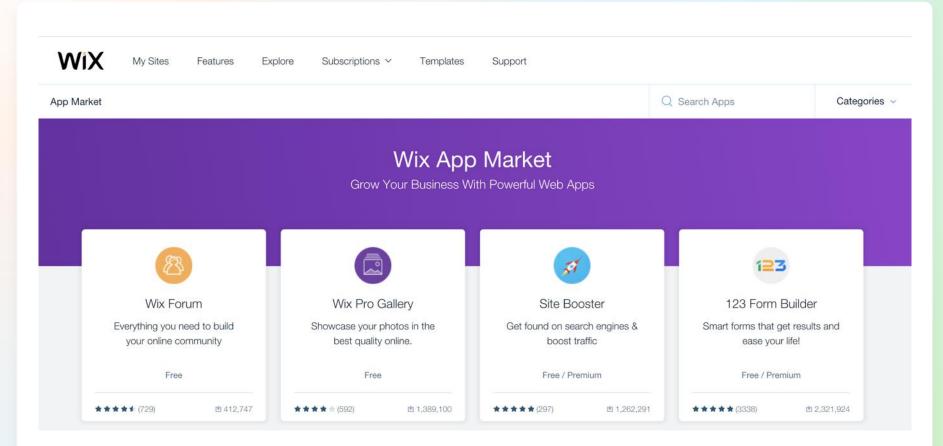


The One-Stop-Shop

Why this is the right approach

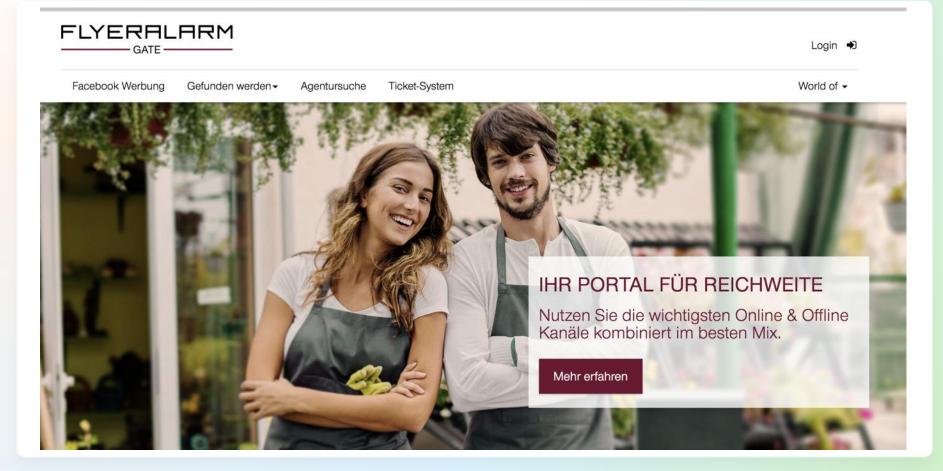
- Microbusinesses want to have **one** trusted partner.
- One central login for all their business applications
- Better integrations between the apps and the possibility of data exchange between the tools.

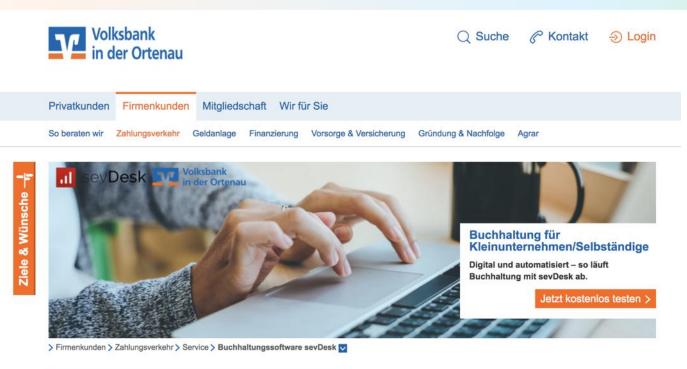




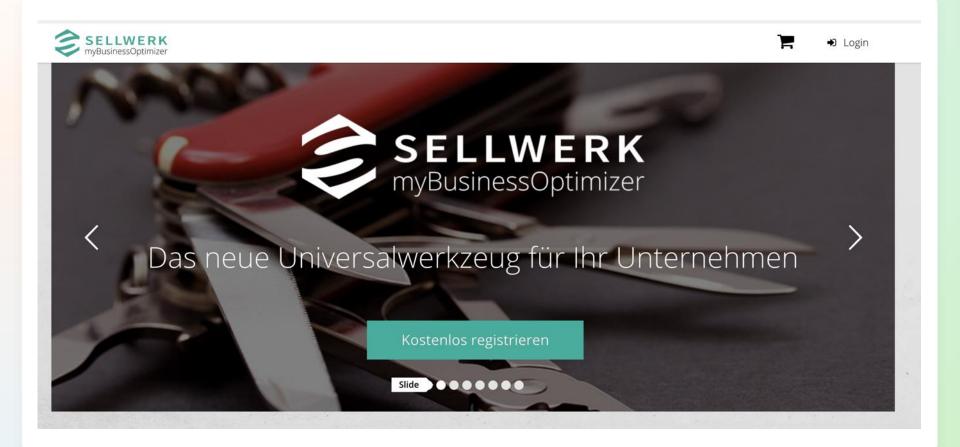


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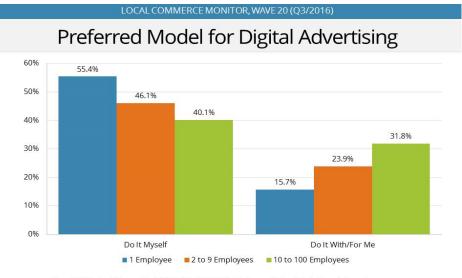




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What Microbusinesses want



Source: BIA/Kelsey Local Commerce Monitor^M (LCM) Wave 20, Q3/2016 (and prior waves, if relevant). Methodology: Online panels. Q509A Which model do you prefer for your digital advertising? Samle Size = 1.000

BIA Kelsey

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Local Commerce



How to engage the customers

With an integrated platform the customer has to use this eco-system on a daily basis

Offering them new services and giving them the information on which really matters for their business in one place

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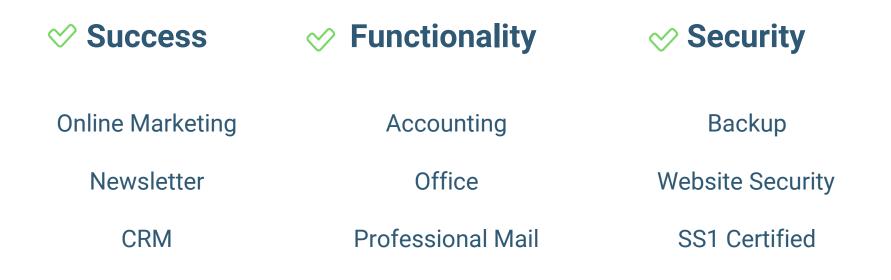
Not only the big player can do it



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What are the needed solutions?



The future is near, GET READY!

- Sell the cloud based tools users will need
- Website builders will be free
- Let rankingCoach be the one to handle their online marketing

BE SUCCESSFUL ONLINE